As of October 31, 2026

Foyston, Gordon & Payne Canadian Equity Basket

NATIONAL BANK FINANCIAL
WEALTH MANAGEMENT

What is a Basket?

It is an investment model that is managed by a professional portfolio manager on a discretionary basis in your brokerage account. You directly own its underlying securities and receive the dividends and/or interest paid.

Investment Strategy

The equity portfolio mostly consists of a value-oriented style of Canadian large capitalization stocks that provide a broad, diversified exposure to the Canadian economy and liquidity forthe portfolio with a low turnover. Risk will be controlled through defined parameters for security weight and diversification amongst sectors. Security weights are also determined by investment grade, with a smaller weight on a lower grade (poorer stock). Your Investment Advisor may provide you with the complete Investment Policy Statement.

Details

Investment horizon

Less than 1 year	At least 1 year	**At least 3 years**	At least 5 year

Code 761184
Inception Date: May 18, 2009
Initial minimum investment: $151,157 CAD*
Subsequent Investment: $151,157 CAD*
Portfolio Manager:
Foyston, Gordon & Payne inc.
Benchmark:
Morningstar Canada GR CAD

** Contingent on the market value of the Basket and accrued interests/dividends at the time of purchase.*

Risk Management

This investment is not guaranteed and its value can go down as well as up.

Low	Low to Medium	**Medium**	Medium to High	High

How much does it cost?

The fees you pay depend on the type of agreement you signed with your investment advisor. This agreement prevails over the following table. Should you have no such signed agreement, the following charges apply.

Investment	Fees
from $1 to $250,000	1.95%
from $250,000.01 to $500,000	1.80%
from $500,000.01 to $1,000,000	1.60%
$1,000,000.01 or more	1.35%

Mandate Statistics

Dividend Yield 2.69

Sector Allocation



Financial Services	36.52%
Energy	24.65%
Telecommunications	8.52%
Technology	5.93%
Utilities	4.90%
Cash and Cash Equivalent	3.88%
Basic Materials	3.59%
Consumer Goods	3.29%
Consumer Services	3.18%
Industrial Services	2.97%
Other	2.57%

Top Holdings (%)

Power Corp of Canada	7.54%
Bank of Nova Scotia	6.94%
Royal Bank of Canada	6.76%
Canadian Natural Resources Ltd	6.43%
Suncor Energy Inc	6.32%
Cenovus Energy Inc	5.94%
Canadian Utilities Ltd Cl	4.90%
Canadian Imperial Bank of Commerce	4.53%
Manulife Financial Corp	3.96%
Tourmaline Oil Corp	3.91%
Total	**57.23%**

Calendar Returns (%)

YTD	2025	2024	2023	2022	2021	2020
29.22	30.96	13.54	9.24	8.08	38.04	-5.82

Annualized Returns (%)

1 month	3 month	6 month	1 year	3 year	5 year	10 year	Since Inception
4.91	3.08	12.37	37.09	27.82	18.66	13.32	10.90

Returns before management fees

Disclosure

This summary may not contain all the information you need. Refer to the Discretionary Management Agreement for more detailed information. Should you require further information, please contact your National Bank Financial Investment Advisor. You can have access to this summarized fact sheet and the Disclosure Statement at http://nbfwm.ca/en/baskets.
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MEMBER