

# Corporate Fixed-Income Securities Basket

## What is a Basket?

It is an investment model that is managed by a professional portfolio manager on a discretionary basis in your brokerage account. You directly own its underlying securities and receive the dividends and/or interest paid.

## Investment Strategy

From a strategic perspective, the Corporate Fixed-Income Securities Basket is predicated on fundamental analysis. Security selection is based on knowledge of a firm, its industry and its growth prospects. A sound credit analysis, along with an assessment of factors such as a firm's risk profile, its relative performance and general market conditions, is carried out with the ultimate goal of selecting securities and determining their respective weights within the Basket. Your Investment Advisor may provide you with an Investment Policy Statement.

## Details

### Investment horizon

| Less than 1 year | At least 1 year | At least 3 years | At least 5 year |
|------------------|-----------------|------------------|-----------------|
|                  |                 |                  |                 |

|                                    |                                |
|------------------------------------|--------------------------------|
| <b>Code</b>                        | 760929                         |
| <b>Inception Date:</b>             | April 1, 2009                  |
| <b>Initial minimum investment:</b> | \$54,583 CAD*                  |
| <b>Subsequent Investment:</b>      | \$27,291 CAD*                  |
| <b>Portfolio Manager:</b>          | Fiera Capital Corporation      |
| <b>Benchmark:</b>                  | Morningstar Can Corp Bd GR CAD |

\* Contingent on the market value of the Basket and accrued interests/dividends at the time of purchase.

## Risk Management

This investment is not guaranteed and its value can go down as well as up.

| Low | Low to Medium | Medium | Medium to High | High |
|-----|---------------|--------|----------------|------|
|     |               |        |                |      |

## How much does it cost?

The fees you pay depend on the type of agreement you signed with your investment advisor. This agreement prevails over the following table. Should you have no such signed agreement, the following charges apply.

| Investment  | Fees  |
|-------------|-------|
| \$1 or more | 0.85% |

## Mandate Statistics

|                          |       |
|--------------------------|-------|
| <b>Average Coupon</b>    | 4.22% |
| <b>Yield to Maturity</b> | 4.10  |
| <b>Average Duration</b>  | 5.55  |

## Allocation by Maturity



|              |        |
|--------------|--------|
| ● Mid Term   | 46.10% |
| ● Short Term | 29.56% |
| ● Long Term  | 24.34% |

## Top Holdings (%)

|  |               |
|--|---------------|
| Bell Canada 6.10% 16-Mar-2035            | 5.93%         |
| Telus Corp 2.85% 13-Aug-2031             | 5.79%         |
| Manulife Finance LP 5.06% 15-Dec-2036    | 5.56%         |
| Sun Life Financial Inc 2.80% 21-Nov-2028 | 5.38%         |
| Toronto-Dominion Bank 4.13% 09-Jan-2032  | 5.06%         |
| Toronto-Dominion Bank 4.68% 08-Jan-2029  | 5.02%         |
| Bank of Montreal 4.71% 07-Nov-2027       | 4.74%         |
| Enbridge Inc 2.99% 03-Jul-2029           | 4.51%         |
| Royal Bank of Canada 4.21% 03-Jul-2030   | 4.48%         |
| Loblaw Cos Ltd 4.49% 11-Dec-2028         | 4.47%         |
| <b>Total</b>                             | <b>50.94%</b> |

## Calendar Returns (%)

| YTD  | 2025 | 2024 | 2023 | 2022  | 2021  | 2020 |
|------|------|------|------|-------|-------|------|
| 0.55 | 4.36 | 7.07 | 8.70 | -9.63 | -0.97 | 8.38 |

## Annualized Returns (%)

| 1 month | 3 month | 6 month | 1 year | 3 year | 5 year | 10 year | Since Inception |
|---------|---------|---------|--------|--------|--------|---------|-----------------|
| 0.43    | -0.26   | 0.13    | 3.53   | 5.48   | 2.44   | 3.17    | 4.40            |

Returns before management fees

## Disclosure

This summary may not contain all the information you need. Refer to the Discretionary Management Agreement for more detailed information. Should you require further information, please contact your National Bank Financial Investment Advisor. You can have access to this summarized fact sheet and the Disclosure Statement at <http://nbfwm.ca/en/baskets>.

National Bank Financial - Wealth Management (NBFWM) is a division of National Bank Financial Inc. (NBF), as well as a trademark owned by National Bank of Canada (NBC) that is used under license by NBF. NBF is a member of the Canadian Investment Regulatory Organization (CIRO), the Canadian Investor Protection Fund (CIPF), and is a subsidiary of NBC, a public company listed on the Toronto Stock Exchange (TSX: NA). The Baskets are offered in the context of the Discretionary Management Program offered by NBF. This document may not be copied or distributed, either in whole or in part, without the prior written consent of NBF.

The information and the data supplied in the present document, including those supplied by third parties, are considered accurate at the time of their printing and were obtained from sources which we consider reliable. We reserve the right to modify them without advance notice. This information and data are supplied as informative content only. No representation or guarantees, explicit or implicit, is made as for the exactness, the quality and the complete character of the information and data contained herein. An investment within National Bank Financial's discretionary management program is not guaranteed and its value changes frequently. Past performance is no guarantee of future returns.